MISSOURI STATE AUDITOR'S OFFICE BOND REGISTRATION REPORT

December 15, 1999

REGISTRATION NO.: 23836
BONDS ISSUED BY: Miller County, Missouri BOOK: 85 PAGE: 231

COUNTY: of Miller MONTH OF MATURITY: March

BONDS ISSUED BI.

AMOUNT OF ISSUE: \$135,000.00

DATE OF ISSUE: December 1, 1999

PURPOSE OF BONDS: Financing a certain neighborhood improvement district project pursuant to Article III, Section 38(c) of the Constitution of Missouri and Sections 67.453 to 67.475, RSMo (Lake Road W-15C Street Improvement Project)

Mandatory Redemption*

Rate of Interest	Amount	Mandatory Redemption* Maturity
*	5,000.00 5,000.00	03/01/2001 * 03/01/2002 *
6.500%	10,000.00	03/01/2002
	5,000.00 5,000.00	03/01/2003 03/01/2004
6.500%	10,000.00	03/01/2004
	5,000.00 5,000.00	03/01/2005 * 03/01/2006 *
	5,000.00	03/01/2007 *
6.500%	15,000.00	03/01/2007
	5,000.00 5,000.00	03/01/2008 * 03/01/2009 *
	5,000.00	03/01/2010 *
6.500%	15,000.00	03/01/2010
	5,000.00 10,000.00 10,000.00	03/01/2011 * 03/01/2012 * 03/01/2013 *
6.500%	25,000.00	03/01/2013
	10,000.00 10,000.00	03/01/2014 * 03/01/2015 *
	10,000.00	03/01/2016 *
6.500%	30,000.00	03/01/2016
	10,000.00 10,000.00	03/01/2017 * 03/01/2018 *
-	10,000.00	03/01/2019 *
6.500%	30,000.00	03/01/2019

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2013 may be redeemed on and after

March 1, 2010 (with premium)
First Bank of Missouri, Gladstone, Missouri BOND REGISTRAR: March 1 and September 1
First Bank of Missouri, Gladstone, Missouri
Gilmore & Bell, P.C., Kansas City, Missouri
McLiney & Company, Kansas City, Missouri
\$128,250.00
7.1744% INTEREST PAYABLE: BY: APPROVING OPINION BY:

ISSUE BOUGHT BY: PURCHASE PRICE: INTEREST RATE: ASSESSED VALUATION FOR:

INDEBTEDNESS:

\$230,879,070
(Including this issue) \$423,750
(Hearing) Published two newspapers May 28, 1998; mailed to all landowners NOTICE OF ELECTION: DATE OF ELECTION:

DATE OF ELECTION:

(Hearing) June 12, 1998

ELECTION RESULTS:

(Hearing) June 12, 1998

(Petition) 70.319% of landowners signed

METHOD OF SALE OF BONDS:

NOTICE OF SALE:

NOT applicable

NUMBER OF BIDS RECEIVED:

Not applicable